

Loan Information		
<b>Borrower Name</b>		<b>Loan Number</b>
<b>Closing Date</b>		<b>First Payment Date</b>
Complete the Following		
Initial Closing Disclosure cannot be issued if any of the following questions are marked "NO" & exception not provided		
Yes	No	Requirement
<input type="checkbox"/>	<input type="checkbox"/>	Loan is Approved
<input type="checkbox"/>	<input type="checkbox"/>	Loan is Locked
<input type="checkbox"/>	<input type="checkbox"/>	Doc Order Form Provided
<input type="checkbox"/>	<input type="checkbox"/>	Estimate Settlement Statement or Closing Disclosure Provided
<input type="checkbox"/>	<input type="checkbox"/>	Written List of Service Providers Provided
<input type="checkbox"/>	<input type="checkbox"/>	Preliminary Title Report Provided. (If no, fees will be disclosed as "DID NOT SHOP" & current Property Tax Certificate will be required.)
<input type="checkbox"/>	<input type="checkbox"/>	Appraisal Order Was Completed (If no, appraisal fee will be based on last disclosed amount)
<input type="checkbox"/>	<input type="checkbox"/>	Property Insurance Provided (If no, 12 mos. prepaids will be collected based on underwriter monthly calculation)
<input type="checkbox"/>	<input type="checkbox"/>	Purchase Contact Provided Complete with Agents Information