

CORRESPONDENT CONFORMING SUBMISSION CHECKLIST

FORMS & DISCLOSURES

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| <ul style="list-style-type: none"><input type="checkbox"/> 4506-C (signed)<input type="checkbox"/> Affiliated Business Disclosure (if applicable)<input type="checkbox"/> ARM Disclosure (if applicable)<input type="checkbox"/> Borrower's Certification & Authorization (wet signed)<input type="checkbox"/> eConsent & eSign Disclosure (if applicable)<input type="checkbox"/> Credit Score Disclosure (Notice to Home Loan Applicant)<input type="checkbox"/> Equal Credit Opportunity Act (ECOA)<input type="checkbox"/> Fair Lending Notice (CA only)<input type="checkbox"/> Flood Hazard Notification and/or Flood Certificate | <ul style="list-style-type: none"><input type="checkbox"/> Homeownership Counseling Disclosure & List<input type="checkbox"/> Initial 1003 (signed)<input type="checkbox"/> Intent to Proceed<input type="checkbox"/> Loan Estimate (LE) & Change of Circumstance (COC) (if applicable)<input type="checkbox"/> Patriot Act Disclosure/ Customer Identification Notice<input type="checkbox"/> Privacy Disclosure Notice<input type="checkbox"/> Taxpayer Consent Form<input type="checkbox"/> Written List of Service Providers (WLSP) (if applicable) |
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SUPPORTING DOCUMENTS

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| <ul style="list-style-type: none"><input type="checkbox"/> 1 Month Paystubs<input type="checkbox"/> 2 Years Tax Returns (if self-employed or own rental property)<input type="checkbox"/> 2 Years W2s (if applicable)<input type="checkbox"/> 2 Months Bank Statements (if applicable) | <ul style="list-style-type: none"><input type="checkbox"/> DO/LPA Findings + Transfer (if DO/LPA is not in the file, JMAC will pull credit)<input type="checkbox"/> Escrow Instructions (if applicable)<input type="checkbox"/> Preliminary Title Report<input type="checkbox"/> Purchase Contract (if applicable) |
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For questions about the TPO Portal and JMAC processes, contact Client Support:
clientsupport@JMACLending.com
949.390.2671

For questions about your Loan Estimate, contact our Disclosures Department:
disclosures@JMACLending.com
949.390.2684

For questions about your submission, contact our Submissions Team:
submissions@JMACLending.com
949.390.2602

Online guides are available on our support page, located at: help.jmaclending.com