



JMAC LENDING

2510 Red Hill Ave., Santa Ana, CA 92705 | (949) 390-2688 | Fax: (949) 390-2200 | www.JMACLending.com

Limited Review Condominium Questionnaire

For established, attached projects only.

Project's Legal Name					
Project's Full Address					
Project Phase					
HOA Dues					
Year Project 100% Complete					
Year HOA Control Turned Over to Unit Owners					
Indicate Whether any of the Following Characteristics Apply to the Project					
<input type="checkbox"/>	Condominium hotel/motel	<input type="checkbox"/>	Timeshare/fractional/segmented ownership		
<input type="checkbox"/>	Investment securities	<input type="checkbox"/>	Legal non-conforming land use		
<input type="checkbox"/>	Care facility/houseboat	<input type="checkbox"/>	Common interest or community apartment		
<input type="checkbox"/>	Cooperative or live/work units	<input type="checkbox"/>	Manufactured housing project		
<input type="checkbox"/>	Mandatory upfront or periodic membership fees for the use of recreational amenities				
Please answer all of the following. "N/A", "unknown," and value ranges/estimates are not acceptable.		Subject Phase		Entire Project	
Total number of units					
Number of residential units sold and closed					
Answer the Following					
Is the association involved in any current or pending litigation?		<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
If "yes," provide an explanation:					
Is more than 35% of the total square footage of the project used for non-residential use?		<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Does any single entity own more than one unit?		<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
If yes, list how many units each owns:					
The undersigned certifies that the information contained on this form is true and correct to the best of their knowledge. Additionally, the undersigned represents that they are authorized by the HOA Board of Directors to provide to provide this information.					
Signature:		Date Completed: *			
Print Name:		Title:			
Telephone:		Fax:			
Email:					



Project Name:					
Address		City		State	Zip

- Has the project ever been evacuated due to health or safety issues or by government order?
 Yes or **No**
If yes, provide information on why the project was evacuated and provide remediation documents:
 - Date evacuated:
 - Reason for evacuation:
 - Resolution:
 - Support documentation for the resolution:
- Are there any outstanding violations of federal, state, or local requirements (zoning ordinances, codes, certificate of occupancy, etc.) related to the safety, soundness, structural integrity, or habitability of the project's building(s)? **Yes** or **No**
If yes, describe detail:
- In the last five years, has the project been subject to any local/state/federal inspection requirements related to the safety, structural integrity, or habitability of the project? **Yes** or **No**
If yes, has the required inspection been completed? **Yes** or **No**
 - What type of inspection was required?
 - Provide the inspection report/results.
 - If no**, explain why.
- Is the HOA aware of any of the following? **Yes** or **No**
 - Required repairs to address potential safety, structural integrity, habitability concerns
 - Outstanding maintenance for major components including, but not limited to, roof, foundations, load-bearing structures, electrical systems, mechanical systems, HVAC, or plumbing.**If yes**, complete and provide the information below.
 - Detailed description of the repairs:
 - Status of repairs:
 - Any inspections completed.
- Does the project have any current or planned special assessments? **Yes** or **No**
If yes, complete and provide the information below.
 - Reason for special assessment:
 - Total amount assessed and payment terms:
 - Most recent financial statements.
 - Income statement or similar documentation, dated within 90 days, to show the amount collected year-to-date.

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Signature		Date Completed	
Print Name		Title	
Telephone		Fax	
Email			