



2510 Red Hill Avenue, Santa Ana, CA 92705 | 949-390-2688 | [www.jmac lending.com](http://www.jmac lending.com)

## Doc Request Form

Please provide required items for initial CD Request and Doc Request:

- Completed Doc Request Form
- Estimate Settlement Statement/CD
- Evidence of Insurance (if impounded)

Once completed, please upload to "TRID Closing Disclosure Docs" and resolve task "Submit: Closing Disclosure Request."

Doc Request Date		Estimate Closing Date	
<b>Initial CD Request Date</b>		<b>Preview Initial CD</b>	
		<input type="checkbox"/> YES <input type="checkbox"/> NO	
Broker / Company Name		Contact Phone Number	
Borrower 1: Name		Borrower 1: Email Address	
Borrower 2: Name		Borrower 2: Email Address	
Non-Borrowing Entity 1: Name		Non-Borrowing Entity 1: Email Address	
Non-Borrowing Entity 2: Name		Non-Borrowing Entity 2: Email Address	
Loan Number		JMAC Account Executive	
Subject Property Address		City	State      Zip Code
Impound / Escrow <input type="checkbox"/> YES <input type="checkbox"/> NO	Signed as POA <input type="checkbox"/> YES <input type="checkbox"/> NO	Signed as Trust <input type="checkbox"/> YES <input type="checkbox"/> NO	In-House Escrow <input type="checkbox"/> YES <input type="checkbox"/> NO

## Final Broker Fees

<input type="checkbox"/> Origination Fee (BPO Only)		<input type="checkbox"/> 3 <sup>rd</sup> Party Processing Fee (Invoice & NMLS Conformation)	
Product	Charge	Broker to Collect at Closing	
<input type="checkbox"/> Credit Report		<input type="checkbox"/> YES	<input type="checkbox"/> NO
<input type="checkbox"/> Appraisal Fee		<input type="checkbox"/> YES	<input type="checkbox"/> NO
<input type="checkbox"/> 1004D		<input type="checkbox"/> YES	<input type="checkbox"/> NO
<input type="checkbox"/> Appraisal Other		<input type="checkbox"/> YES	<input type="checkbox"/> NO
ALL FEES PAID ARE SUBJECT TO HIGH COST ANALYZER COMPLIANCE WITH FEDERAL, STATE, COUNTY AND CITY APR / POINT / FEE THRESHOLDS			
<input type="checkbox"/> Borrower Paid Option (BPO)		<input type="checkbox"/> Lender Paid Option (LPO)	
		1 <sup>ST</sup> Payment Due Date	
Settlement Agent's Email			
Vesting Confirmation			
Preparer's Name			Date